

# Virtual Investor Update

September 26, 2024 - 10:30 am ET



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# Disclaimer

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## **Conflicts of Interests**

Stephen Herbert and Douglas Lurio are Armada's Chief Executive Officer and President, respectively, and members of Armada's board of directors. Each of Messrs. Herbert and Lurio holds shares of Armada and are also managing members of Armada's sponsor, Armada Sponsor LLC. Cantor Fitzgerald & Co. ("CF&CO") has been engaged by Armada as a placement agent and arranger in connection with any financing raised by Armada in connection with the potential Business Combination, and in connection therewith, CF&CO may be entitled to receive fees from Armada in connection therewith in the event the Business Combination is consummated. Cohen & Company Capital Markets, a division of J.V.B. Financial Group, LLC, ("Cohen") has been engaged by Armada as a placement agent and arranger in connection with any financing raised by Armada in connection with the potential Business Combination, and in connection therewith, Cohen may be entitled to receive fees from Armada in connection therewith in the event a Business Combination is consummated. Additionally, Cohen is an affiliate of a passive member of Armada's Sponsor.

# Rezolve Ai Virtual Investor Update

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## Agenda

Company Update

Daniel M Wagner, Chairman and Chief Executive Officer

Next Generation AI for  
eCommerce and Business

Dr Salman Ahmad, Chief Technology Officer

The sales journey: brainpowa  
and Conversational Commerce

Mark Turner, President Global Commerce  
Peter Vesco, President Global Financial Services

Moderated Q&A

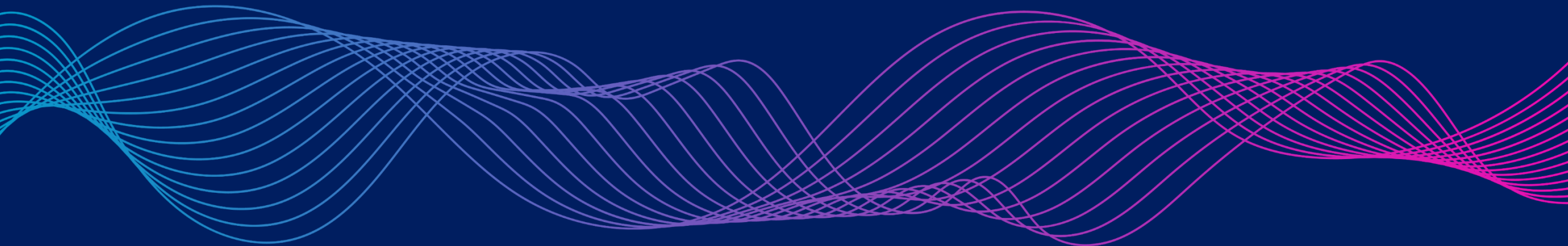
Questions can be submitted live

Introduction / Moderation

Dr Marcel Reichart, Investor Relations

# **Daniel M Wagner – Chairman and CEO**

## Company Update



Rezolve Ai is **advancing digital retail engagement** with its **proprietary tech** by providing customers with their own **Gen AI powered sales engine** that we believe significantly improves search, advice and revenue generation

**BRAiN**  
commerce

Ai Powered Conversational  
Commerce

**BRAiN**  
checkout

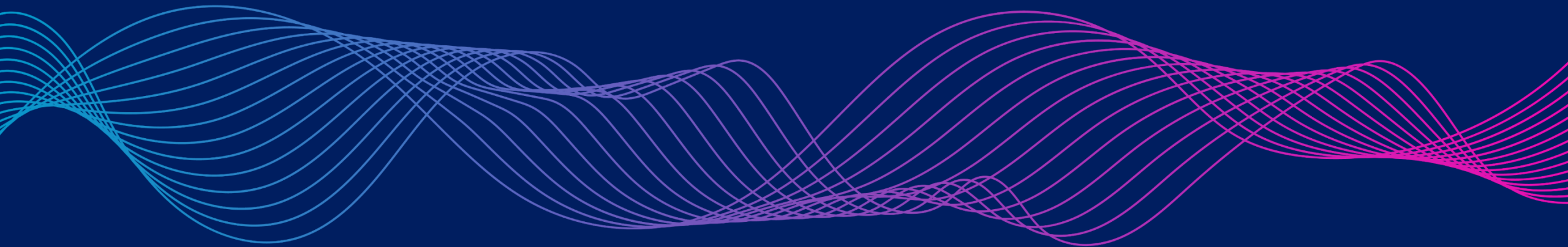
Ai Powered Engagement  
Platform

**BRAiN**  
assistant

Ai Powered Knowledge  
Management

**Dr Salman Ahmad –  
Chief Technology Officer**

Next Generation AI for eCommerce and  
Business



# Platform Architecture

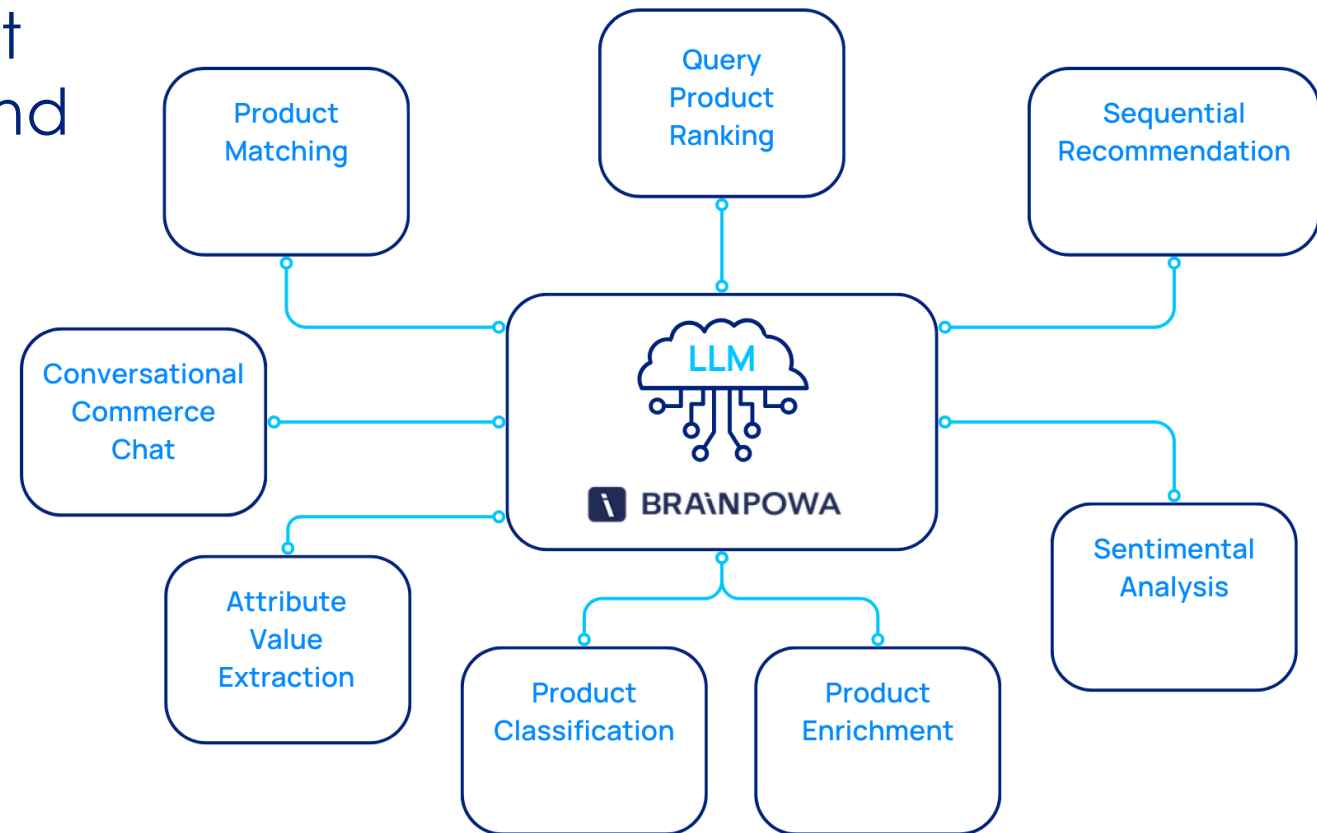
- Composable Architecture
- Services Containerized running on Kubernetes Cluster (K8s)
- Cloud Agnostic Design
- Infrastructure as Code using Terraform allows Rapid Setup and Deployment
- Failover, High Availability and Scalability built into the intrinsic architecture design at Application and Infrastructure level



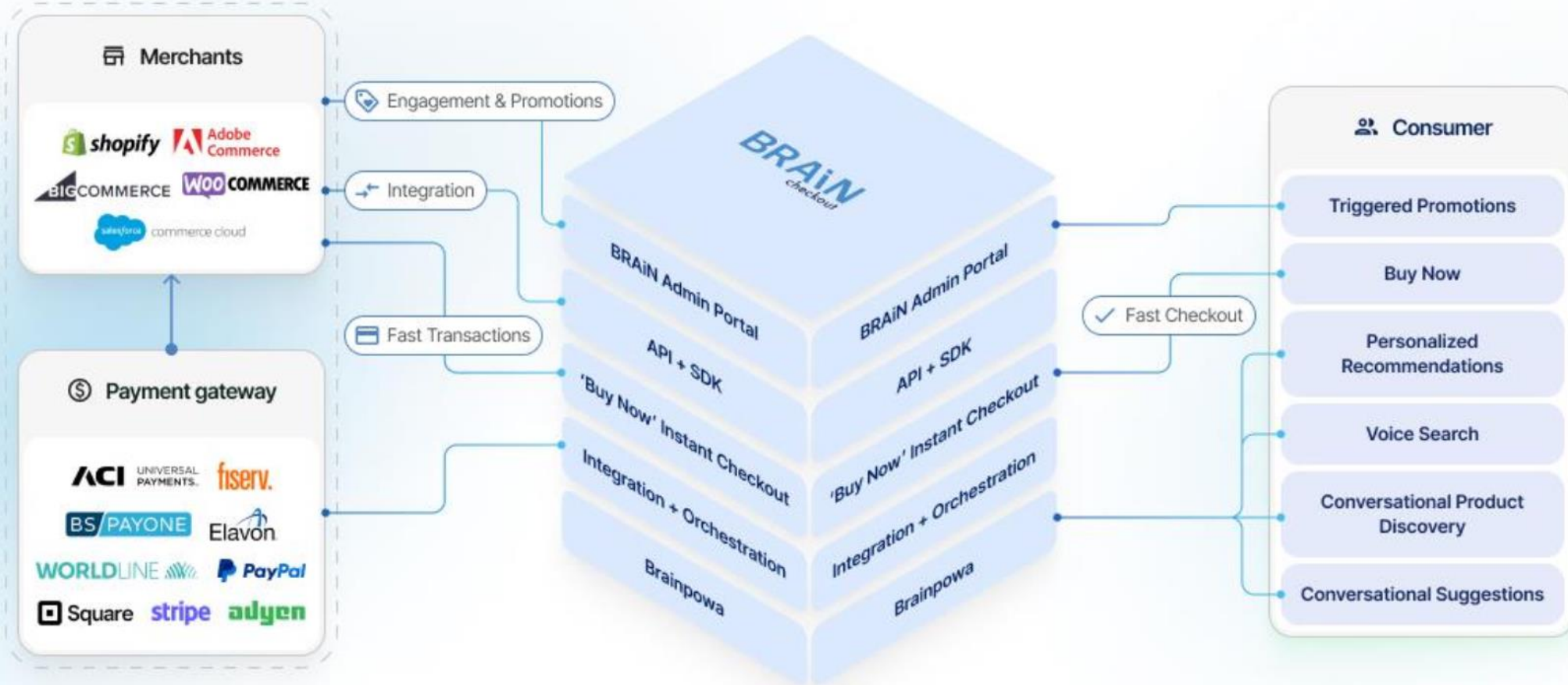
# Brainpowa Unique Features

brainpowa substantially outperform baseline models, including the most advanced GPT-4 (OpenAI, 2023) and the state-of-the-art (SoTA) task-specific models, on almost all the tasks in in-domain evaluation.

Moreover, brainpowa exhibits excellent generalizability in out-of-domain settings, including unseen products and unseen instructions, highlighting its superiority as a generalist e-commerce model.



# High Level Platform Overview

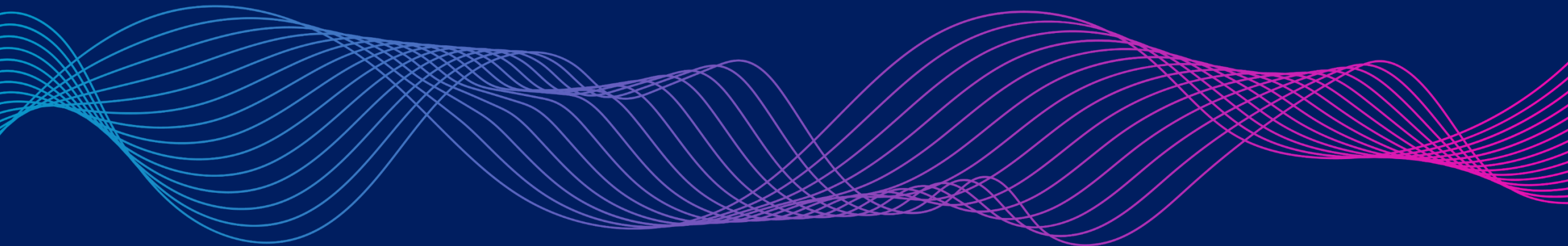


# Development

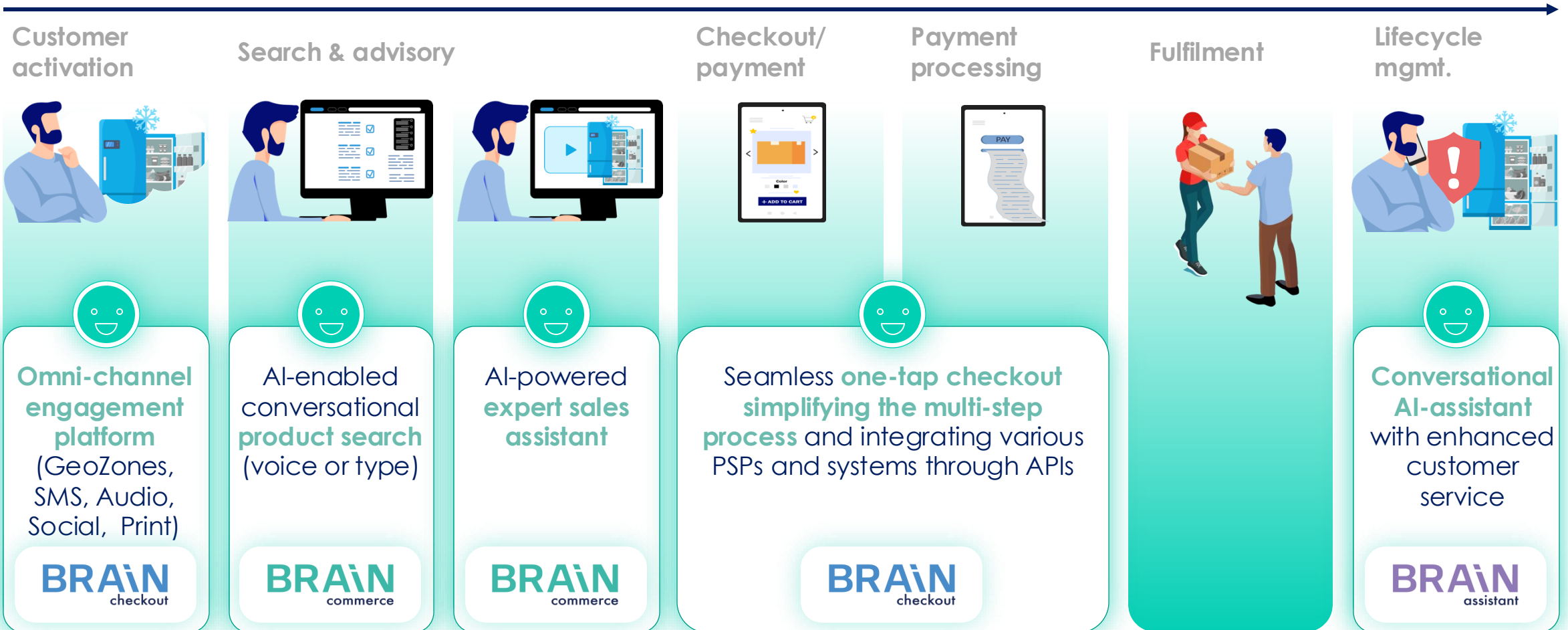
- Patent Processed Data Ingestion Pipeline
  - Structured
  - Unstructured
- Preferred SaaS
- Hybrid/Private Cloud Deployment Fully Supported

# **Mark Turner – President Global Commerce**

The sales journey: brainpowa and  
Conversational Commerce



# A holistic approach to Customer Acquisition, Conversation and Satisfaction



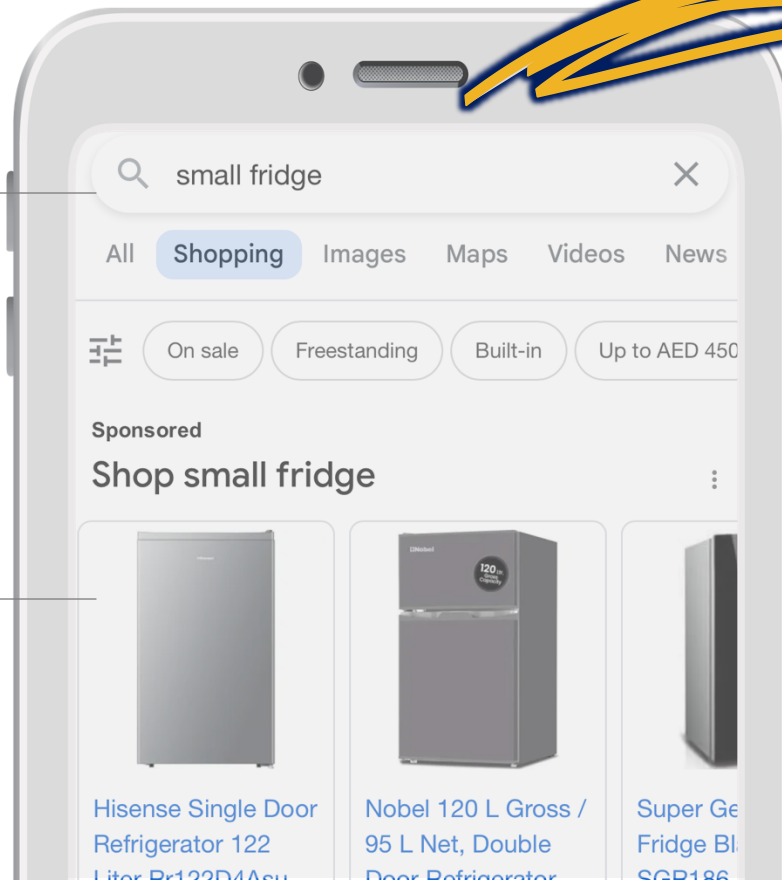


# Bridging the Gap – Next level of digital shopping via Gen AI-powered search and sales assistance

## Rezolve Ai transforms digital interaction

No contextual product search

Long list without smart recommendation



BRAIN

New Question

English



I am looking for a fridge that has energy efficiency A, fits into a small kitchen and has a freezer. What do you recommend?



Thanks for reaching out to us regarding your search for a fridge. Based on your input we identified the following products

Option 1



Option 2

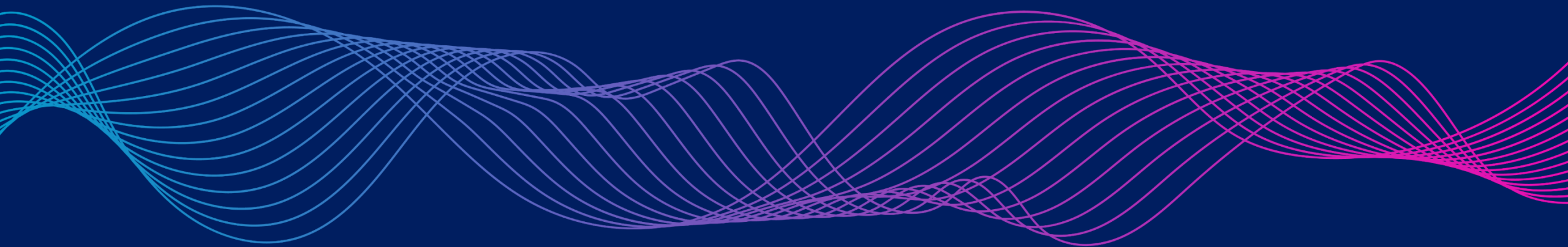


Understands even complex customer needs

Provision of smart options and assistance

# Peter Vesco – President Global Financial Services

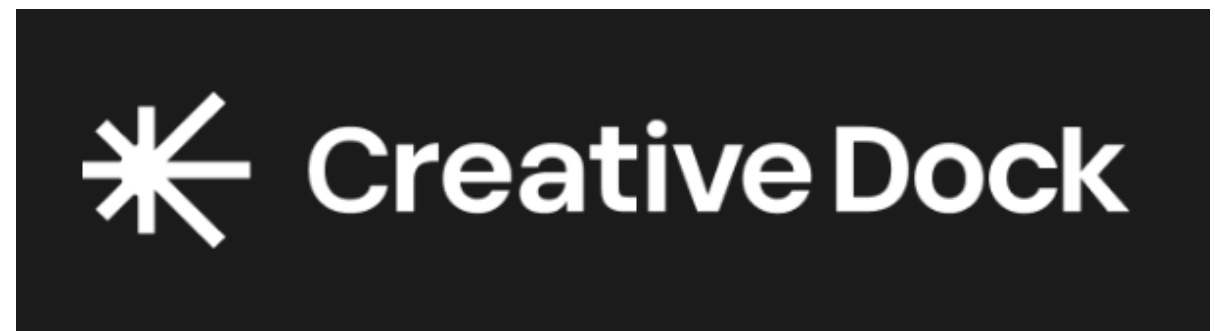
The sales journey: brainpower and Conversational Commerce



# Recent Distribution and Growth Partnerships



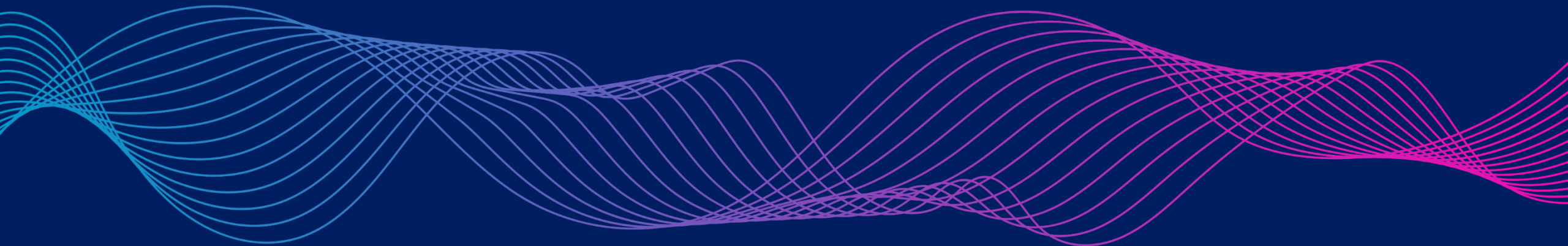
**OXID**





# **Daniel M Wagner – Chairman and CEO**

## Summary and Value Propositions





# Q&A

Questions can be submitted live via the website

resolve<sup>®</sup> Ai  
instant salesware